

Tikehau Fund
Société d'investissement à capital variable (SICAV)
Registered Office: 5, allée Scheffer L-2520 Luxembourg
R.C.S. Luxembourg B 186113
(the "Company")

NOTICE TO SHAREHOLDERS OF THE SUB-FUND TIKHEAU FUND – EUROPEAN SOVEREIGNTY FUND

Luxembourg, 20th January 2025

Dear Shareholder,

You are receiving this notice as a shareholder of the sub-fund Tikehau Fund – European Sovereignty Fund (the "**Sub-Fund**"). It is important and requires your immediate attention. If you are unsure of how to proceed, ask your broker, bank manager, legal counsel or any other professional advisor.

1. Adjustments to the pre-contractual disclosure document of the Sub-Fund

The board of directors of the Company (the "**Board**") has decided to amend the pre-contractual disclosure document of the Sub-Fund within the prospectus of the Company (the "**Prospectus**") in order to add some clarifications to the environmental/social characteristics promoted by the Sub-Fund, as further detailed in the Prospectus.

These clarifications will not impact the asset allocation, the risk profile or the way in which the Sub-Fund is being managed.

2. Renaming of the denominations of the share classes available within the Sub-Fund

The Board has decided to rename the share classes available within the Sub-Fund as follows:

ISIN Code	Current Denomination	New denomination
LU2737749122	I-Acc-CHF-H	I-Temp-Acc-CHF-H
LU2737749635	I-Acc-EUR	I-Temp-Acc-EUR
LU2737749395	I-Acc-USD-H	I-Temp-Acc-USD-H
LU2737749478	I-Dis-EUR	I-Temp-Dis-EUR
LU2737748744	I-R-Acc-CHF-H	I-R-Temp-Acc-CHF-H
LU2737749049	I-R-Acc-EUR	I-R-Temp-Acc-EUR
LU2737748827	I-R-Dis-EUR	I-R-Temp-Dis-EUR
LU2737750054	R-Acc-CHF-H	R-Temp-Acc-CHF-H
LU2737748660	R-Acc-EUR	R-Temp-Acc-EUR
LU2737750138	R-Acc-USD-H	R-Temp-Acc-USD-H
LU2737750211	R-Dis-EUR	R-Temp-Dis-EUR
LU2737749981	F-Acc-EUR	F-Temp-Acc-EUR
LU2737749809	F-Dis-EUR	F-Temp-Dis-EUR
LU2737750302	F-Acc-CHF-H	F-Temp-Acc-CHF-H
LU2737749718	F-Acc-USD-H	F-Temp-Acc-USD-H

The board decided to consider these share classes as “early bird” share classes and to make the shareholders of such share classes benefit from a reduction of the percentage of the applicable management fees up to 40 bps.

For further information on the effective management fees along with the expiration date of the “early bird” share classes, please refer to the website of the management company. This renaming has no impact on existing shareholders.

The adjustments mentioned above will be reflected in a new version of the Prospectus of the Company which will be dated January 2025 and will be available at the Company’s registered office during normal opening hours.

If you have any questions or concerns about these changes, please contact the Company at its registered office in Luxembourg or the Company’s representative in your jurisdiction.

We recommend that you research the tax consequences of these changes in your country of nationality, residency or domicile and seek counsel if necessary.

For the Board