

## Tikehau Fund - Share Class Listing

This table corresponds to the Share Class Listing of the following sub-funds of the SICAV Tikehau Fund:

- 1) Tikehau European Sovereignty Fund
- 2) Tikehau Impact Credit
- 3) Tikehau International Cross Assets
- 4) Tikehau Short Duration
- 5) Tikehau SubFin Fund

Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau European Sovereignty Fund	F-Temp-Acc-CHF-H (*)	LU2737750302	Accumulation	CHF	Yes	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	CHF 10 000	None	0.60% maximum	None	0.05%
Tikehau European Sovereignty Fund	F-Tepm-Acc-EUR (*)	LU2737749981	Accumulation	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.60% maximum	None	0.05%
Tikehau European Sovereignty Fund	F-Temp-Acc-USD-H (*)	LU2737749718	Accumulation	USD	Yes	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	10 000 USD	None	0.60% maximum	None	0.05%

*\* The « Temp » share classes of the Sub-Fund Tikehau European Sovereignty Fund will in principle be closed on June 30, 2026 unless otherwise decided by the Board of Directors published on the Management Company's website.*

Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau European Sovereignty Fund	F-Temp-Dis-EUR (*)	LU2737749809	Distribution	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.60% maximum	None	0.05%
Tikehau European Sovereignty Fund	I-Temp-Acc-CHF-H (*)	LU2737749122	Accumulation	CHF	Yes	Institutional Investors	CHF 1 000 000	None	0.50% maximum	None	0.01%
Tikehau European Sovereignty Fund	I-Temp-Acc-USD-H (*)	LU2737749635	Accumulation	EUR	No	Institutional Investors	EUR 1 000 000	None	0.50% maximum	None	0.01%
Tikehau European Sovereignty Fund	I-Temp-Acc-USD-H (*)	LU2737749395	Accumulation	USD	Yes	Institutional Investors	USD 1 000 000	None	0.50% maximum	None	0.01%
Tikehau European Sovereignty Fund	I-Temp-Dis-EUR (*)	LU2737749478	Distribution	EUR	No	Institutional Investors	EUR 1 000 000	None	0.50% maximum	None	0.01%
Tikehau European Sovereignty Fund	I-R-Acc-CHF-H	LU2737748744	Accumulation	CHF	Yes	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	CHF 1 000 000	None	0.90% maximum	None	0.05%
Tikehau European Sovereignty Fund	I-R-Acc-EUR	LU2737749049	Accumulation	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.90% maximum	None	0.05%
Tikehau European Sovereignty Fund	I-R-Dis-EUR	LU2737748827	Distribution	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.90% maximum	None	0.05%
Tikehau European Sovereignty Fund	R-Temp-Acc-CHF-H	LU2737750054	Accumulation	CHF	Yes	All Investors	CHF 10 000	1% maximum	1.80% maximum	None	0.05%
Tikehau European Sovereignty Fund	R-Temp-Acc-EUR	LU2737748660	Accumulation	EUR	No	All Investors	EUR 100	1% maximum	1.80% maximum	None	0.05%
Tikehau European Sovereignty Fund	R-Temp-Acc-USD-H	LU2737750138	Accumulation	USD	Yes	All Investors	USD 10 000	1% maximum	1.80% maximum	None	0.05%
Tikehau European Sovereignty Fund	R-Temp-Dis-EUR	LU2737750211	Distribution	EUR	No	All Investors	EUR 100	1% maximum	1.80% maximum	None	0.05%

**\* The « Temp » share classes of the Sub-Fund Tikehau European Sovereignty Fund will in principle be closed on June 30, 2026 unless otherwise decided by the Board of Directors published on the Management Company's website.**

Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax	
Tikehau European Sovereignty Fund	SF-Acc-EUR	LU2737749551	Accumulation	EUR	No	Any Investor investing through either (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; (iii) other intermediaries which have entered into separate fee arrangements with their clients in relation, and which are not receiving retrocessions; (iv) the Management Company; provided that in any of such cases, such intermediary must demonstrate a minimum holding of EUR 100,000,000 or benefit from an explicit authorization of the Board of Directors to use this Share Class	EUR 100	1% maximum	0.90% maximum	None		0.05%
Tikehau European Sovereignty Fund	SF-Dis-EUR	LU2737750484	Distribution	EUR	No	Any Investor investing through either (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; (iii) other intermediaries which have entered into separate fee arrangements with their clients in relation, and which are not receiving retrocessions; (iv) the Management Company; provided that in any of such cases, such intermediary must demonstrate a minimum holding of EUR 100,000,000 or benefit from an explicit authorization of the Board of Directors to use this Share Class	EUR 100	1% maximum	0.90% maximum	None		0.05%
Tikehau Impact Credit	F-Acc-EUR	LU2349747266	Accumulation	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.80% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%	

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau Impact Credit	F-Dis-EUR	LU2349747340	Distribution	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.80% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%
Tikehau Impact Credit	I-Acc-CHF-H	LU2577778397	Accumulation	CHF	Yes	Institutional Investors	CHF 1 000 000	None	0.70% maximum	10% of the net performance over the reference indicator SARO3MC Index (SARON 3 months compound index)+200 bp, net of management fees	0.01%
Tikehau Impact Credit	I-Acc-EUR	LU2349746888	Accumulation	EUR	No	Institutional Investors	EUR 1 000 000	None	0.70% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.01%
Tikehau Impact Credit	I-Acc-USD-H	LU2349746961	Accumulation	USD	Yes	Institutional Investors	USD 1 000 000	None	0.70% maximum	10% of the net performance over the reference indicator United States SOFR Secured Overnight Financing Rate (SOFR RATE Index)+200 bp, net of management fees	0.01%
Tikehau Impact Credit	I-R-Acc-CHF-H	LU2577778553	Accumulation	CHF	Yes	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	CHF 1 000 000	None	0.70% maximum	10% of the net performance over the reference indicator SARO3MC Index (SARON 3 months compound index)+200 bp, net of management fees	0.05%
Tikehau Impact Credit	I-R-Acc-EUR	LU2349747001	Accumulation	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific	EUR 1 000 000	None	0.70% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
						separate legal agreement with the Management Company					
Tikehau Impact Credit	I-R-Dis-EUR	LU2349747183	Distribution	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.70% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%
Tikehau Impact Credit	R-Acc-EUR	LU2349746532	Accumulation	EUR	No	All Investors	EUR 100	1% maximum	1.40% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%
Tikehau Impact Credit	R-Dis-EUR	LU2349746615	Distribution	EUR	No	All Investors	EUR 100	1% maximum	1.40% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%
Tikehau Impact Credit	S-Acc-EUR	LU2349747423	Accumulation	EUR	No	Institutional Investors	EUR 10 000 000	None	0.60% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.01%
Tikehau Impact Credit	SF-Acc-EUR	LU2349747696	Accumulation	EUR	No	Any Investor investing through either (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; (iii) other intermediaries which have entered into separate fee arrangements with their clients in relation, and which are not receiving retrocessions; (iv) the Management Company; provided that in any of such cases, such intermediary must demonstrate a minimum holding of EUR 100,000,000 or benefit from an explicit authorization of the Board of Directors to use this Share Class	EUR 50 000	1% maximum	0.70% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau Impact Credit	SI-Acc-EUR	LU2349747779	Accumulation	EUR	No	Institutional Investors	EUR 50 000 000	None	0.50% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.01%
Tikehau Impact Credit	SI-R-Acc-EUR	LU2349747852	Accumulation	EUR	No	Sophisticated Investors	EUR 50 000 000	None	0.50% maximum	10% of the performance over the reference indicator Euribor 3M+200 bp, net of management fees	0.05%
Tikehau International Cross Assets	C-Acc-EUR	LU2147879204	Accumulation	EUR	No	Seeders only	EUR 100	5% maximum	0.20% maximum	5% of the performance over the reference indicator €STR + 280 bps, net of management fee	0.05%
Tikehau International Cross Assets	F-Acc-EUR	LU2147879626	Accumulation	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.90% maximum	10% of the performance over the reference indicator €STR + 210bps, net of management fee	0.05%
Tikehau International Cross Assets	I-Acc-EUR	LU2147879469	Accumulation	EUR	No	Institutional Investors	EUR 1 000 000	None	0.85% maximum	10% of the performance over the reference indicator €STR + 215bps, net of management fee	0.01%
Tikehau International Cross Assets	I-R-Acc-EUR	LU2147879899	Accumulation	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.85% maximum	10% of the performance over the reference indicator €STR + 215bps, net of management fee	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau International Cross Assets	R-Acc-CHF-H	LU2147879972	Accumulation	CHF	Yes	All Investors	CHF 10000	1% maximum	1.50% maximum	10% of the performance over the reference indicator CHF Overnight Deposit (SFDR1T Curncy) + 150 bps, net of management fee	0.05%
Tikehau International Cross Assets	R-Acc-EUR	LU2147879543	Accumulation	EUR	No	All Investors	EUR 100	1% maximum	1.50% maximum	10% of the performance over the reference indicator €STR + 150 bps, net of management fee	0.05%
Tikehau International Cross Assets	R-Acc-USD-H	LU2147880046	Accumulation	USD	Yes	All Investors	USD 10000	1% maximum	1.50% maximum	10% of the performance over the reference indicator United States SOFR Secured Overnight Financing Rate (SOFRRATE Index) + 150 bps, net of management fee	0.05%
Tikehau International Cross Assets	S-Acc-EUR	LU2147880129	Accumulation	EUR	No	Institutional Investors	EUR 10 000 000	None	0.75% maximum	10% of the performance over the reference indicator €STR + 225 bps, net of management fee	0.01%
Tikehau International Cross Assets	SF-Acc-EUR	LU2147880392	Accumulation	EUR	No	Any Investor investing through either (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; (iii) other intermediaries which have entered into separate fee arrangements with their clients in relation, and which are not receiving retrocessions; (iv) the Management Company; provided that in any of such cases, such intermediary must demonstrate a minimum holding of EUR 100,000,000 or benefit from an explicit authorization of the Board of Directors to use this Share Class	EUR 50 000	1% maximum	0.75% maximum	10% of the performance over the reference indicator €STR + 225 bps, net of management fee	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax	
Tikehau Duration	Short	F-Acc-CHF-H	LU2122902898	Accumulation	CHF	Yes	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	CHF 10 000	None	0.60% maximum	10% of the performance net over the reference indicator SARO3MC Index (SARON 3 months compound index) + 140bp, net of management fees	0.05%
Tikehau Duration	Short	F-Acc-EUR	LU1805016810	Accumulation	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.60% maximum	10% of the performance net over the reference indicator Euribor 3M + 140bp, net of management fees	0.05%
Tikehau Duration	Short	F-Dis-EUR	LU2122903276	Distribution	EUR	No	Any Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company	EUR 100	None	0.60% maximum	10% of the performance net over the reference indicator Euribor 3M + 140bp, net of management fees	0.05%
Tikehau Duration	Short	I-Acc-CHF-H	LU1585265900	Accumulation	CHF	Yes	Institutional Investors	CHF 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator SARO3MC Index (SARON 3 months compound index) + 150bp, net of management fees	0.01%
Tikehau Duration	Short	I-Acc-EUR	LU1585265819	Accumulation	EUR	No	Institutional Investors	EUR 1 000 000	None	0.50% maximum	10% de la surperformance nette par rapport à l'indice de référence Euribor 3M + 150 pb, nette des commissions de gestion	0.01%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau Duration	Short	I-Acc-USD-H	LU2098119105	Accumulation	USD	Yes	Institutional Investors	USD 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator UNITED States SOFR Secured Overnight Financing Rate (SOFRRATE Index) + 150bp, net of management fees
Tikehau Duration	Short	I-Dis-CHF-H	LU2638348289	Distribution	CHF	Yes	Institutional Investors	CHF 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator SARO3MC Index (SARON 3 months compound index) + 150bp, net of management fees
Tikehau Duration	Short	I-Dis-USD-H	LU2988697723	Distribution	USD	Yes	Institutional Investors	USD 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator UNITED States SOFR Secured Overnight Financing Rate (SOFRRATE Index) + 150bp, net of management fees
Tikehau Duration	Short	I-Dis-EUR	LU1590089832	Distribution	EUR	No	Institutional Investors	EUR 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator Euribor 3M + 150bp, net of management fees
Tikehau Duration	Short	I-R-Acc-CHF-H	LU2122902971	Accumulation	CHF	Yes	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	CHF 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator SARO3MC Index (SARON 3 months compound index) + 150bp, net of management fees
Tikehau Duration	Short	I-R-Acc-EUR	LU1585266114	Accumulation	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator Euribor 3M + 150bp, net of management fees

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax	
Tikehau Duration	Short	I-R-Dis-EUR	LU2122903359	Distribution	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator Euribor 3M + 150bp, net of management fees	0.05%
Tikehau Duration	Short	K1-Acc-EUR	LU1585265652	Accumulation	EUR	No	Institutional Investors	EUR 1 000 000	None	0.50% maximum	10% of the performance net over the reference indicator Euribor 3M + 150bp, net of management fees	0.01%
Tikehau Duration	Short	K2-Acc-EUR	LU1585265736	Accumulation	EUR	No	Institutional Investors	EUR 1 000	1% maximum	1% maximum	10% of the performance net over the reference indicator Euribor 3M + 100bp, net of management fees	0.05%
Tikehau Duration	Short	R-Acc-CHF-H	LU1585265140	Accumulation	CHF	Yes	All Investors	CHF 10 000	1% maximum	1% maximum	10% of the performance net over the reference indicator SARO3MC Index (SARON 3 months compound index) + 100bp, net of management fees	0.05%
Tikehau Duration	Short	R-Acc-EUR	LU1585265066	Accumulation	EUR	No	All Investors	EUR 100	1% maximum	1% maximum	10% of the performance net over the reference indicator Euribor 3M + 100bp, net of management fees	0.05%
Tikehau Duration	Short	R-Acc-GBP-H	LU1585265496	Accumulation	GBP	Yes	All Investors	GBP 10 000	1% maximum	1% maximum	10% of the performance net over the reference indicator SONIA Interest Rate Benchmark (SONIO/N Index) + 100bp, net of management fee	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax	
Tikehau Duration	Short	R-Acc-USD-H	LU1585265223	Accumulation	USD	Yes	All Investors	USD 10 000	1% maximum	1% maximum	10% of the performance net over the reference indicator UNITED States SOFR Secured Overnight Financing Rate (SOFRRATE Index) + 100bp, net of management fees	
Tikehau Duration	Short	R-Dis-EUR	LU2122903193	Distribution	EUR	No	All Investors	EUR 100	1% maximum	1% maximum	10% of the performance net over the reference indicator Euribor 3M + 100bp, net of management fees	
Tikehau Duration	Short	SF-Acc-EUR	LU2098119287	Accumulation	EUR	No	Any Investor investing through either (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; (iii) other intermediaries which have entered into separate fee arrangements with their clients in relation, and which are not receiving retrocessions; (iv) the Management Company; provided that in any of such cases, such intermediary must demonstrate a minimum holding of EUR 100,000,000 or benefit from an explicit authorization of the Board of Directors to use this Share Class	EUR 50 000	1% maximum	0.50% maximum	10% of the performance net over the reference indicator Euribor 3M + 150bp, net of management fees	0.05%
Tikehau Duration	Short	SI-Acc-EUR	LU2098116341	Accumulation	EUR	No	Institutional Investors	EUR 50 000 000	None	0.40% maximum	None	
Tikehau Duration	Short	SI-R-Acc-EUR	LU2242761257	Accumulation	EUR	No	Sophisticated Investors	EUR 50 000 000	None	0.40% maximum	None	

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau SubFin Fund	FS-Acc-EUR	LU1805016570	Accumulation	EUR	No	Sophisticated Investor investing through (i) an intermediary providing a management mandate service daily (discretionary portfolio management) or an independent advice service, as defined by the European regulation set forth in MiFID; and/or (ii) non-independent or restricted advisors who have agreed not to receive retrocessions or are not authorised to receive retrocessions in accordance with the requirements imposed by the local regulators; and/or (iii) the Management Company; and being of sufficient experience and having sufficient knowledge to appraise the risks inherent to invest in complex financial instruments such as CoCos, ABS/MBS instruments, and distressed/defaulted securities	EUR 1 000	None	0.65% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to EUR) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index, net of management fees	0.05%
Tikehau SubFin Fund	I-Acc-CHF-H	LU2648589922	Accumulation	CHF	Yes	Institutional Investors	CHF 1 000 000	None	0.55% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to CHF) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index (hedged to CHF), net of management fees	0.01%
Tikehau SubFin Fund	I-Acc-EUR	LU1585264762	Accumulation	EUR	No	Institutional Investors	EUR 1 000 000	None	0.55% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to EUR) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index, net of management fees	0.01%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau SubFin Fund	I-Acc-USD-H	LU2648590003	Accumulation	USD	Yes	Institutional Investors	USD 1 000 000	None	0.55% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to USD) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index (hedged to USD), net of management fees	0.01%
Tikehau SubFin Fund	I-R-Acc-EUR	LU1585264929	Accumulation	EUR	No	Sophisticated Investors who (i) do not invest through any distributor (i.e. marketed directly by the Management Company) or (ii) investing through an approved distributor, platform, or intermediary ("Intermediary") that has entered into a specific separate legal agreement with the Management Company	EUR 1 000 000	None	0.55% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to EUR) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index, net of management fees	0.05%
Tikehau SubFin Fund	RS-Acc-CHF-H	LU1585264259	Accumulation	CHF	Yes	Sophisticated Investor being of sufficient experience and having sufficient knowledge to appraise the risks inherent to invest in complex financial instruments such as CoCos, ABS/MBS instruments, and distressed/defaulted securities	CHF 10 000	1% maximum	1.10% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to CHF) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index (hedged to CHF), net of management fees	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau SubFin Fund	RS-Acc-EUR	LU1585264176	Accumulation	EUR	No	Sophisticated Investor being of sufficient experience and having sufficient knowledge to appraise the risks inherent to invest in complex financial instruments such as CoCos, ABS/MBS instruments, and distressed/defaulted securities	EUR 1 000	1% maximum	1.10% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to EUR) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index, net of management fees	0.05%
Tikehau SubFin Fund	RS-Acc-GBP-H	LU1585264416	Accumulation	GBP	Yes	Sophisticated Investor being of sufficient experience and having sufficient knowledge to appraise the risks inherent to invest in complex financial instruments such as CoCos, ABS/MBS instruments, and distressed/defaulted securities	GBP 10 000	1% maximum	1.10% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to GBP) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index (hedged to GBP), net of management fees	0.05%
Tikehau SubFin Fund	RS-Acc-USD-H	LU1585264333	Accumulation	USD	Yes	Sophisticated Investor being of sufficient experience and having sufficient knowledge to appraise the risks inherent to invest in complex financial instruments such as CoCos, ABS/MBS instruments, and distressed/defaulted securities	USD 10 000	1% maximum	1.10% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to USD) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index (hedged to USD), net of management fees	0.05%

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Sub-Fund	Classes	Code ISIN	Income Policy	Share currency	Hedged against fund's currency	Eligible investors	Minimum subscription amount	Subscription fees	Management fees	Performance fees	Annual tax
Tikehau SubFin Fund	RS-Dis-EUR	LU1585264507	Distribution	EUR	No	Sophisticated Investor being of sufficient experience and having sufficient knowledge to appraise the risks inherent to invest in complex financial instruments such as CoCos, ABS/MBS instruments, and distressed/defaulted securities	EUR 1 000	1% maximum	1.10% maximum	15% of the performance over the Reference Indicator 50% ICE BofA Contingent Capital Index (hedged to EUR) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index, net of management fees	0.05%
Tikehau SubFin Fund	S-Acc-EUR	LU1585264846	Accumulation	EUR	No	Institutional Investors	EUR 15 000 000	None	0.60% maximum	None	0.01%
Tikehau SubFin Fund	SI-Acc-EUR	LU2242761760	Accumulation	EUR	No	Institutional Investors	EUR 50 000 000	None	0.50% maximum	None	0.01%

#### Disclaimer:

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