

**Tikehau Private Strategies**  
Société d'investissement à capital variable (SICAV)  
Registered Office: 2-4, rue Eugène Ruppert  
L-2453 Luxembourg  
R.C.S. Luxembourg B290296  
(the "**Company**")

**NOTICE TO SHAREHOLDERS OF THE SUB-FUND TIKEHAU EUROPEAN PRIVATE CREDIT**

Luxembourg, 24 July 2025

Dear Shareholder,

This notice concerns the sub-fund Tikehau European Private Credit (the "**Sub-Fund**"). It is important and requires your immediate attention. If you are unsure of how to proceed, ask your broker, bank manager, legal counsel or any other professional advisor.

The board of directors of the Company (the "**Board**") would like to inform you about some changes being made in relation to the Sub-Fund as further detailed hereafter.

It has been decided to adjust the investment policy of the Sub-Fund in order to include the possibility for the Sub-Fund to invest up to 10% of the Sub-Fund's net assets in Debt Instruments (as defined in the prospectus) with a maturity exceeding eight years, as further detailed in the prospectus.

The adjustments mentioned above will be reflected in a new version of the prospectus, which will be dated August 2025 and will be available at the Company's registered office during normal opening hours.

If you have any questions or concerns about this change, please contact the Company at its registered office in Luxembourg or the Company's representative in your jurisdiction.

For the Board